

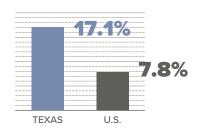
POPULATION CHANGE

Texas' population rose by about 16 percent between 2010 and 2020, compared to a 7.4 percent increase nationwide. Population

growth was strongest in the Capital region (31.5 percent), followed by the Gulf Coast (19.9 percent), Metroplex (19.5 percent), and Alamo (17.5 percent) regions.

JOBS & WAGES

PERCENT CHANGE IN TOTAL JOBS, 2010 TO 2020



TOP INDUSTRIES BY **LOCATION QUOTIENT, 2020**

> OIL AND GAS EXTRACTION 6.03 PIPELINE TRANSPORTATION OF CRUDE OIL SUPPORT ACTIVITIES FOR MINING PIPELINE TRANSPORTATION OF NATURAL GAS BASIC CHEMICAL MANUFACTURING 2.66

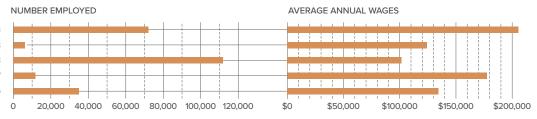
INDUSTRIES WITH LARGEST TOTAL **JOBS GROWTH, 2015 TO 2020**

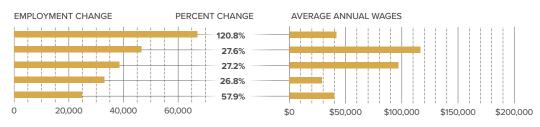
WAREHOUSING AND STORAGE COMPUTER SYSTEMS DESIGN AND RELATED SERVICES MANAGEMENT, SCIENTIFIC AND TECHNICAL CONSULTING SERVICES INDIVIDUAL AND FAMILY SERVICES COURIERS AND EXPRESS DELIVERY SERVICES

Texas added more than 1.9 million jobs between 2010 and 2015, an increase of 17.1 percent, more than double the national growth rate. Energy-related industries are highly concentrated in Texas, as measured by location quotient (LQ). An LQ of 1.25 or higher indicates that the industry enjoys a competitive advantage in the region compared to other areas. Jobs in logistics and delivery industries saw strong growth in

recent years, as did services related to computer systems design and technical consulting.

Health care and education-related industries employ the largest numbers of Texans. While the most concentrated industries by LQ are indicative of the state's history as an energy producer.





Glenn Hegar

LQ