

School District Report of Property Value

School District Name _____

School District Number _____

Appraisal District Name _____

Appraisal District Number _____

GENERAL INFORMATION: This form is to be completed and submitted to the Property Tax Assistance Division's Data Analysis Team (DAT) in connection with filing a self-report correction protest or a request for audit of a school district's taxable property values as reflected in a Property Value Study finding under Government Code Section 403.302. Please consult Comptroller Rule 9.4308(h) regarding self-report correction protests and Comptroller Rule 9.103 regarding requests for audit.

This form is not complete unless:

- each individual value item on this report is filled out;
- the four reports (items 70-73) regarding value lost (with their attachments) are attached; and
- the required recapitulation (recap) of the school district's values (item 74) is provided.

The recap consists of one or more computer-generated summaries of appraisal and tax roll data that is generated from the same database system(s) used to submit appraisal roll and tax collection data to each taxing unit as required by statute and reflects, as of the appropriate effective date, the values shown as a line item on this form.

If you have questions, please call the Data Analysis Team (DAT) at 800-252-9121 (press 1).

SCHOOL DISTRICT PROPERTY VALUE STUDY YEAR

School district property value study year for which this report is being submitted: _____

MARKET VALUE

1. Total market value of all property in the school district before the 10 percent cap on residence homesteads under Tax Code Section 23.23 is applied. The total market value is to reflect both certified and uncertified values, including the value of properties reasonably likely to be taxable.\$ SR0177
2. Total market value of all totally exempt property\$ SR0176
3. Total market value of taxable property (item 1 minus item 2 above). Do not deduct for partial exemptions. (This value should equal SR0175 on page 4.)\$ SR0175

PARTIAL EXEMPTIONS/DEDUCTIONS

4. Total value lost to state-mandated \$40,000 general homestead exemptions. (Tax Code Section 11.13(b)).Number granted _____ SR0450\$ SR0451
5. Total value lost to state-mandated \$10,000 age 65 or older homestead exemptions. (Tax Code Section 11.13(c))Number granted _____ SR0452\$ SR0453
6. Total value lost to state-mandated \$10,000 disabled homestead exemptions. (Tax Code Section 11.13(c))Number granted _____ SR0454\$ SR0455
7. Total value lost to state-mandated 100 percent disabled or unemployable veteran homestead exemptions. (Tax Code Section 11.131(b))Number granted _____ SR0460\$ SR0461
9. Total value lost to surviving spouse of 100 percent disabled veteran homestead exemptions. (Tax Code Section 11.131(c))Number granted _____ SR0456\$ SR0457
11. Total value lost to surviving spouse of a member of the U.S. armed services killed in the line of duty exemptions. (Tax Code Section 11.133(b))Number granted _____ SR0458\$ SR0459
13. Total value lost to surviving spouse of a first responder killed in the line of duty exemptions. (Tax Code Section 11.134(b))Number granted _____ SR0476\$ SR0477
15. Total value lost to home donated by a charity to a disabled veteran exemptions. (Tax Code Section 11.132)Number granted _____ SR0468\$ SR0469

PARTIAL EXEMPTIONS/DEDUCTIONS (CONCLUDED)

17. Total value lost to disabled or deceased veteran survivor(s) exemptions. (Tax Code Section 11.22)	Number granted _____	SR0472	\$		SR0473		
19. Total value lost to local optional age 65 or older homestead exemptions. (Minimum \$3,000) (Tax Code Section 11.13(d))	Number granted _____	SR0500	\$		SR0501		
21. Total value lost to local optional disabled homestead exemptions. (Minimum \$3,000) (Tax Code Section 11.13(d))	Number granted _____	SR0502	\$		SR0503		
23. Total value lost to local optional percentage homestead exemptions. (Minimum \$5,000) (Tax Code Section 11.13(n))	Percentage _____	SR0508	Number granted _____	SR0509	\$		SR0510
25. Total value lost to freeport exemptions. (Tax Code Section 11.251)	Number granted _____	SR0550	\$		SR0551		
26. Total value lost to pollution control exemptions. (Tax Code Section 11.31)	Number granted _____	SR0552	\$		SR0553		
27. Total value lost to solar and wind-powered energy devices exemptions. (Tax Code Section 11.27)	Number granted _____	SR0554	\$		SR0555		
28. Total value lost to prorations. (Tax Code Section 26.10)	Number granted _____	SR0556	\$		SR0557		
29. Total value lost to energy storage system exemptions. (Tax Code Section 11.315)	Number granted _____	SR0608	\$		SR0609		
30. Total value lost to partial low-income housing exemptions. (Tax Code Section 11.1825) (Do not report totally exempt property here; instead report it in item 2.) Mandatory partial exemptions in counties under 1.8 million in population.	Number granted _____	SR0558	\$		SR0559		
31. Total value lost to partial low-income housing exemptions (Tax Code Section 11.1825) Optional partial exemptions approved by the governing body in counties of 1.8 million or greater in population.	Number granted _____	SR0600	\$		SR0601		
32. Total value lost to personal property in transit (goods-in-transit) exemptions. (Tax Code Section 11.253)	Number granted _____	SR0602	\$		SR0603		
33. Total value lost to water conservation initiative exemptions. (Tax Code Section 11.32)	Number granted _____	SR0604	\$		SR0605		
34. Total value lost to local optional community land trust exemptions. (Tax Code Section 11.1827)	Number granted _____	SR0606	\$		SR0607		
36. Total value lost to equipment to capture methane gas from landfills exemptions. (Tax Code Section 11.311)	Number granted _____	SR0562	\$		SR0563		
37. Total value lost to historical exemptions. (Tax Code Section 11.24)	Number granted _____	SR0617	\$		SR0618		
38. Total value difference between productivity value (1-d and 1-d-1) and market value of qualified acres. (Tax Code Chapter 23, Subchapters C, D, E and H)			\$		SR0400		
39. Loss to special valuation. (Tax Code Chapter 23, Subchapters F and G)	Number granted _____	SR0569	\$		SR0570		

40. Market value adjustment due to any governor-declared disaster. (Tax Code Section 11.35)

Number of accounts SR0566\$ [grid] SR0567

41. Total value lost to the 10 percent cap on residential homesteads. (Tax Code Section 23.23)Number granted

SR0561\$ [grid] SR0560

42. Total value lost to precious metal exemptions. (Tax Code Section 11.141)Number granted

SR0571\$ [grid] SR0572

TAXABLE VALUE

44. Subtotal before value lost to tax limitation on homesteads of the elderly. (Tax Code Section 11.26) (Must equal item 3 minus items 4 through 42.)

\$ [grid] SR0178

45. Value lost to the age 65 or older, disabled and qualified age 55 or older surviving spouse tax ceiling with local optional exemptions deducted. (Must equal line 11 of the Report on Value Lost Because of the School Tax Limitation on Homesteads of the Elderly/Disabled (Form 50-253).)

\$ [grid] SR0710

47. Total taxable value for school tax purposes. (item 44 minus item 45)

\$ [grid] SR0181

TAX RATE INFORMATION

50. No-New-Revenue Tax Rate, as defined by Tax Code Section 26.04(c)(1)

[grid] SR0650

51. Voter-Approval Tax Rate, as defined by Tax Code Section 26.08(n)

[grid] SR0651

(Maintenance and Operations Tax Rate + Interest and Sinking Fund Tax Rate = Total Tax Rate).

52. Maintenance & Operations Tax Rate:

[grid] SR0652

+ Interest & Sinking Fund Tax Rate:

[grid] SR0653

= Total Tax Rate:

[grid] SR0654

62. CALCULATED TAX LEVY

.....\$ [grid] SR0664

63. ACTUAL TOTAL TAX LEVY FOR ISD PURPOSES

.....\$ [grid] SR0663

10 PERCENT CAP ON RESIDENCE HOMESTEADS

68. Market value of residence homesteads to which the 10 percent cap is applied. (Tax Code Section 23.23)

.....\$ [grid] SR0670

Market value of capped homesteads is the value before application of the cap.

69. Capped value of residence homesteads

.....\$ [grid] SR0671

Report only the value of capped residence homesteads after application of the cap.

DEFERRED TAXES/INCREASING HOMESTEADS

70. Complete and attach the Report on Value Lost Because of Deferred Tax Collections Under Tax Code Sections 33.06 and 33.065 for the school district (Form 50-851).

HOMESTEADS OF ELDERLY/DISABLED LIMITATIONS

71. Complete and attach the Report on Value Lost Because of the School Tax Limitation on Homesteads of the Elderly/Disabled for the school district (Form 50-253).

TAX INCREMENT FINANCING

72. Complete and attach the Report on Value Lost Because of School District Participation in Tax Increment Financing (TIF) (Form 50-755) for each tax increment reinvestment zone in the school district.

TAX CODE CHAPTER 313 LIMITATIONS

73. Complete and attach the Report on Value Lost Because of Value Limitations Under Tax Code Chapter 313 for the school district (Form 50-767).

RECAPITULATION

74. Attach the recapitulation of taxable values for the school district.

76. UTILITIES

List the total appraised value of property in Category J: Utilities by the subcategories shown below. Include both the real and personal property value.

		TOTAL APPRAISED VALUE (Real and Personal Property)	
J1. Water systems	\$	SR0032	
J2. Gas distribution systems	\$	SR0034	
J3. Electric companies (include electric co-ops)	\$	SR0036	
J4. Telephone companies (include telephone co-ops)	\$	SR0038	
J5. Railroads	\$	SR0040	
J6. Pipelines	\$	SR0042	
J7. Cable TV	\$	SR0044	
J8. Other (Describe): (_____)	\$	SR0371	SR0046
TOTAL	\$		SR0050

TOTAL: Total shown above must equal the appraised value shown for Category J on page 4.

77. TOTAL EXEMPT VALUE BREAKDOWN

Property Use Category	COLUMN 1 Number of Items	COLUMN 2 Total Market Value
XA Public property for housing indigent persons (Tax Code Section 11.111)	No. of accounts SR0100	SR0101
XB Income-producing tangible personal property valued under \$2,500 (Tax Code Section 11.145)	No. of accounts SR0102	SR0103
XC Mineral interest valued under \$500 (Tax Code Section 11.146)	No. of accounts SR0104	SR0105
XD Improving property for housing with volunteer labor (Tax Code Section 11.181)	No. of accounts SR0106	SR0107
XE Community Housing Development Organizations (Tax Code Section 11.182)	No. of accounts SR0108	SR0109
XF Assisting ambulatory health care centers (Tax Code Section 11.183)	No. of accounts SR0110	SR0111
XG Primarily performing charitable functions (Tax Code Section 11.184)	No. of accounts SR0112	SR0113
XH Developing model colonia subdivisions (Tax Code Section 11.185)	No. of accounts SR0114	SR0115
XI Youth spiritual, mental, and physical development organizations (Tax Code Section 11.19)	No. of accounts SR0116	SR0117
XJ Private schools (Tax Code Section 11.21)	No. of accounts SR0118	SR0119
XL Organizations providing economic development services to local community (Tax Code Section 11.231)	No. of accounts SR0120	SR0121
XM Marine cargo containers (Tax Code Section 11.25)	No. of accounts SR0122	SR0123
XN Motor vehicles leased for personal use (Tax Code Section 11.252)	No. of accounts SR0124	SR0125
XO Motor vehicles for income production and personal use (Tax Code Section 11.254)	No. of accounts SR0126	SR0127

77. TOTAL EXEMPT VALUE BREAKDOWN (CONCLUDED)

Property Use Category	COLUMN 1 Number of Items	COLUMN 2 Total Market Value
XP Offshore drilling equipment not in use (Tax Code Section 11.271)	No. of accounts SR0128	SR0129
XQ Intracoastal waterway dredge disposal site (Tax Code Section 11.29)	No. of accounts SR0130	SR0131
XR Nonprofit water or wastewater corporation (Tax Code Section 11.30)	No. of accounts SR0132	SR0133
XS Raw cocoa and green coffee held in Harris County (Tax Code Section 11.33)	No. of accounts SR0134	SR0135
XT Limitation on taxes in certain municipalities (Tax Code Section 11.34)	No. of accounts SR0136	SR0137
XU Miscellaneous Exemptions (Tax Code Section 11.23)	No. of accounts SR0138	SR0139
	No. of accounts SR0140	SR0141
XV Other totally exempt properties		SR0176
	TOTAL	

78. ACREAGE BREAKDOWN OF DISTRICT

* ATTACH AG RECAP OFF TAX ROLL AND PRODUCTIVITY VALUE SCHEDULE TO BACK OF REPORT.	COLUMN I Total Qualified Acres Under 1-d and 1-d-1 (Round to Nearest Acre)	COLUMN II Total Market Value	COLUMN III Total Productivity Value
Irrigated cropland	SR0209	SR0210	SR0211
Dryland cropland	SR0203	SR0204	SR0205
Barren/wasteland	SR0200	SR0201	SR0202
Orchards	SR0215	SR0216	SR0217
Improved pastureland	SR0206	SR0207	SR0208
Native pastureland	SR0212	SR0213	SR0214
Temporarily quarantined land	SR0221	SR0222	SR0223
Wildlife management	SR0236	SR0237	SR0238
Timberland (at productivity)	SR0224	SR0225	SR0226
Timberland (at 1978 market)	SR0227	SR0228	SR0229
(Complete only if timber is on tax roll at 1978 value.)			
Transition to timber	SR0233	SR0234	SR0235
Timberland at restricted use	SR0230	SR0231	SR0232
Other agricultural land	SR0218	SR0219	SR0220
COLUMN TOTAL	SR0010	SR0011	SR0399
Sum of Column I must equal Category D1 acres on page 4.		Sum of Column II must equal the total for Category D1 on page 4.	
		Sum of Column II minus the sum of Column III must equal page 2, item 38 difference between market and productivity value.	

79. WILDLIFE MANAGEMENT BREAKDOWN

PREVIOUS LAND TYPE: The totals for each column should equal the amounts reported in wildlife management on page 4.	COLUMN I Total Qualified Acres Under 1-d and 1-d-1 <i>(Round to Nearest Acre)</i>	COLUMN II Total Market Value	COLUMN III Total Productivity or Taxable Value
Irrigated cropland.....	SR0384	SR0385	SR0386
Dryland cropland	SR0378	SR0379	SR0380
Barren/wasteland	SR0375	SR0376	SR0377
Orchards	SR0390	SR0391	SR0392
Improved pastureland.....	SR0381	SR0382	SR0383
Native pastureland.....	SR0387	SR0388	SR0389
Temporarily quarantined land	SR0396	SR0397	SR0398
Other agricultural land (includes timberland)	SR0393	SR0394	SR0395
COLUMN TOTAL	SR0236	SR0237	SR0238

80. TRANSITION TO TIMBER BREAKDOWN

PREVIOUS LAND TYPE: The totals for each column should equal the amounts reported in transition to timber on page 6.

	COLUMN I Total Qualified Acres Under 1-d and 1-d-1 <i>(Round to Nearest Acre)</i>	COLUMN II Total Market Value	COLUMN III Total Productivity or Taxable Value
Irrigated cropland.....	SR0331	SR0332	SR0333
Dryland cropland	SR0325	SR0326	SR0327
Barren/wasteland	SR0322	SR0323	SR0324
Orchards	SR0337	SR0338	SR0339
Improved pastureland.....	SR0328	SR0329	SR0330
Native pastureland.....	SR0334	SR0335	SR0336
Temporarily quarantined land	SR0343	SR0344	SR0345
Wildlife management	SR0346	SR0347	SR0348
Other agricultural land	SR0340	SR0341	SR0342
COLUMN TOTAL	SR0233	SR0234	SR0235

81. TIMBERLAND AT PRODUCTIVITY BREAKDOWN

PREVIOUS LAND TYPE: The totals for each column should equal the amounts reported in timberland at productivity on page 6.

Timber Type	Soil Type	COLUMN I	COLUMN II	COLUMN III
		Total Qualified Acres Under 1-d and 1-d-1 <i>(Round to Nearest Acre)</i>	Total Market Value	Total Productivity or Taxable Value
Pine	I	SR0274	SR0275	SR0276
Pine	II	SR0277	SR0278	SR0279
Pine	III	SR0280	SR0281	SR0282
Pine	IV	SR0283	SR0284	SR0285
Mixed	I	SR0262	SR0263	SR0264
Mixed	II	SR0265	SR0266	SR0267
Mixed	III	SR0268	SR0269	SR0270
Mixed	IV	SR0271	SR0272	SR0273
Hardwood	I	SR0250	SR0251	SR0252
Hardwood	II	SR0253	SR0254	SR0255
Hardwood	III	SR0256	SR0257	SR0258
Hardwood	IV	SR0259	SR0260	SR0261
COLUMN TOTAL		SR0224	SR0225	SR0226

82. TIMBERLAND AT RESTRICTED USE

The totals for each column should equal the amounts reported in timberland at restricted use on page 6.

Timber Type	Soil Type	COLUMN I	COLUMN II	COLUMN III
		Total Qualified Acres Under 1-d and 1-d-1 <i>(Round to Nearest Acre)</i>	Total Market Value	Total Productivity or Taxable Value
Pine	I	SR0310	SR0311	SR0312
Pine	II	SR0313	SR0314	SR0315
Pine	III	SR0316	SR0317	SR0318
Pine	IV	SR0319	SR0320	SR0321
Mixed	I	SR0298	SR0299	SR0300
Mixed	II	SR0301	SR0302	SR0303
Mixed	III	SR0304	SR0305	SR0306
Mixed	IV	SR0307	SR0308	SR0309
Hardwood	I	SR0286	SR0287	SR0288
Hardwood	II	SR0289	SR0290	SR0291
Hardwood	III	SR0292	SR0293	SR0294
Hardwood	IV	SR0295	SR0296	SR0297
COLUMN TOTAL		SR0230	SR0231	SR0232

